

LEWIS
AND
ROCA
LLP
LAWYERS

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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT**
13 **DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE
16 COMPANY,

17 USA CAPITAL REALTY ADVISORS,
18 LLC,

19 USA CAPITAL DIVERSIFIED TRUST
20 DEED FUND, LLC,

21 USA CAPITAL FIRST TRUST DEED
22 FUND, LLC,

23 USA SECURITIES, LLC,
24 Debtors.

25 **Affects:**

- 26 All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO PROOFS
OF CLAIM BASED UPON
INVESTMENT IN THE OPAQUE/
MT. EDGE \$7,350,000 LOAN**

25 **PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of
26 The USACM Liquidating Trust to Proofs of Claim Based upon Investment in the Opaque/
Mt. Edge \$7,350,000 Loan [DE 5560] was entered on the 3rd day of January 2008, a true
and correct copy of which is attached hereto as Exhibit 1.

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RESPECTFULLY SUBMITTED January 11, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman, *pro hac vice*
Rob Charles
John Hinderaker, *pro hac vice*
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
January 11, 2008 to the parties listed on
Exhibit A to the attached order.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca